

# PARIDHI FINVEST PRIVATE LIMITED

Reg. Off: - FA 23 LakeCity Mall Kapurbavdi Junction, Thane West, Mumbai City MH 400607 IN  
CIN: U18805MH1996PTC310044

Date: - 17<sup>th</sup> February 2025

To,

Value Infratech India Private Limited  
715, Navrang House, 21 K.G Marg,  
Connaught Place, New Delhi-110001

Floral Realcon Private Limited,  
Plot No. J3/1, Block B1, Ground Floor,  
Mohan Cooperative Industrial Estate,  
Mathura Road, Tugalkabad, South Delhi,  
New Delhi, Delhi-110044

Mr. Sandeep Batra,  
B-117, B Block, Sector 50,  
Noida, Gautam Budh Nagar,  
Uttar Pradesh-201301

Sub: No-dues certificate for settlement of outstanding amounts in terms of the Approved Resolution Plan.

We, Paridhi Finvest Private Limited is a lawful assignee of Capri Global Capital Limited (original lender), who has extended credit facility(s) to Value Infratech India Limited ("**Corporate Debtor**") & its co-borrowers & guarantors.

Due to default in payment by the Corporate Debtor, Capri Global Capital Limited has filed an application u/s 7 of the Insolvency & Bankruptcy Code before Principal Bench of NCLT, New Delhi to initiate Corporate Insolvency Resolution Process against the Corporate Debtor which was admitted by the NCLT vide order dated 03.01.2020 & Insolvency Professional was appointed to run the CIRP of the Corporate Debtor.

Subsequently, Committee of Creditors (COC) was constituted by the Insolvency Professional & after following the due process of law resolution plan submitted by the Consortium of Floral Realcon Private Limited & Mr. Sandeep Batra (referred as SRA) was approved by the COC & later on by the NCLT vide its order dated 14.11.2024.

In adherence to terms of the approved resolution plan SRA has made payment to us & we are acknowledging the receipt of the same & issuing this "No Dues Certificate".

PARIDHI FINVEST PRIVATE LIMITED

*Nitish*

Director

Branch office: 17/2 Tilak Road, Meerut -250001

This no dues certificate is issued without prejudice to our rights to proceed against the personal guarantor (s) & co -borrower (s) of Corporate Debtor for recovering the balance amount in respect of the Facilities, together with interest and cost, over and above the amounts received in pursuance to the Approved Resolution Plan.

The present "No Dues Certificate" is issued only for the specific purpose of acknowledging the receipt of the amount payable under the Resolution plan of Corporate Debtor and thereafter release of the Corporate Debtor from all its liabilities towards us.

Yours faithfully,

**For Paridhi Finvest Pvt. Ltd.**  
**PARIDHI FINVEST PRIVATE LIMITED**

Nitish Singhal  
**Director**

*Nitish*

**Director**