

	Details	Particulars
a.	Name of Lender	HDFC Capital Affordable Real Estate Fund-3 HDFC Capital AIF-3 Scheme 2
b.	Address of Lender's Office / Branch	Ramon House, 6th Floor, H T Parekh Marg, 169 Backbay Reclamation, Churchgate, Mumbai 400020
c.	Date of Borrowing	16.04.2025
d.	Amount Sanctioned of Non-Convertible Debentures	Total Sanctioned Limit for Multiple Projects- Rs. <u>225 Crore</u>
e.	Amount Disbursed	Rs. <u>1748720000</u> (along with other projects)
f.	Outstanding Amount as on date of affidavit	Rs. <u>1748720000</u> (along with other projects)
g.	Details of Project Assets given as Mortgage / Security	As per the Amended and Re-stated Debenture Trust Deed dated 11.02.2026 Attached

- I undertake that funds from the declared credit facility will be deposited in the separate account only.
- I also confirm that the certificate given by the Chartered Accountant (including UDIN) Mr. Punit Gupta membership no. 412427 certifying all the borrowings on date, as required under para 10(ii) of the Project Account Directions issued by U.P. RERA is enclosed with this affidavit.
- Further I confirm that a Amended and Re-stated Debenture Trust Deed dated 11.02.2026 detailing all the particulates for non-convertible debentures is also enclosed with this affidavit.



5. That an amount of Rs. 6.44 Crore towards estimated interest cost has been included in the total estimated project cost, calculated at an assumed interest rate of 10% per annum for 03 years purely on an estimated basis.

6. We hereby declare that while getting the REG 3 certificates, Interest cost will be restricted to the SBI MCLR prevailing at the time of certification.

For Shalimar Corp Ltd.

Authorised Signatory
Deponent

VERIFICATION

The contents of this Affidavit cum Declaration and the supporting documents are true and correct and nothing material has been concealed by me therefrom.

Sworn and Verified before me on 19.02.2026.

R.M. YADAV
Advocate & Notary Govt. of India
Lucknow U.P. India
Regd. No. 54891/2025

For Shalimar Corp Ltd.

Authorised Signatory
Deponent

I identify of the deponents/Person who has signed/L.T./R.T.I. before me.

CA CERTIFICATE

TO UTTAR PRADESH REAL ESTATE REGULATORY AUTHORITY

On the basis of the information, explanation and representation provided to us by the management of the Company, **M/s Shalimar Corp Limited**, having its registered office at **11th Floor, Shalimar Titanium, Vibhuti Khand, Gomti Nagar, Lucknow 226010**, we hereby state that Company has issued following non-convertible debentures for the project “**Shalimar Evara Heights**” (along with other projects):

Lender's Name	1. HDFC Capital Affordable Real Estate Fund-3 2. HDFC Capital AIF-3 Scheme 2
Amount of non-convertible debentures issued	Rs. 1,74,87,20,000 (along with other projects)
Amount of non-convertible debentures sanctioned	225 Crore for various projects of Evara township (along with other projects)
Details of Project Assets given as Mortgage / Security	As per the “Amended and Re-stated Debenture Trust Deed dated 11.02.2026”

Further on examination of MCA Portal, other borrowings are found to be present in the Company Master Data as on the date of this certificate, list of which are provided as Annexure to this Certificate.

This certificate is being issued on specific request of **M/s Shalimar Corp Limited** for the purposes of registration of project “**Shalimar Evara Heights**”. The certification is based on the limited information and records produced before us by the management and are true to the best of our knowledge and belief.

Date: 25.02.2026

Place: Jaipur

For Ramanand Goyal & Company
Chartered Accountants
FRN: 002384C



CA Punit Gupta
(Partner)
Membership No: 412427
UDIN: 26412427UJBRNE6547

Annexure to the CA certificate

List of Other Charges as per MCA portal for M/s Shalimar Corp Limited

Sr. No	Charge Holder Name	Date of Creation	Amount	Purpose of Charge
1	HDFC BANK LIMITED	29-01-2026	22,27,723.00	1 NO.- JCB SKID STAR LOADER
2	Indian Bank	14-10-2025	1,80,00,000.00	New Porsche New Cayenne GTS Car
3	ICICI BANK LIMITED	15-09-2025	30,00,00,000.00	Exclusive charge by way of hypothecation on the DSR Account No. 021405007445 or Fixed Deposit of DSR lien marked in favor of the Lender, all monies credited/deposited therein (in whatever form the same may be), and all investments in respect thereof (in whatever form the same may be),, as more particularly detailed in the attached DOH dated 15.09.2025
4	Central Bank of India	02-08-2025	7,78,000.00	1 UNIT OF TATA TIAGO EV MR XT
5	VARDHMAN TRUSTEESHIP PRIVATE LIMITED	25-07-2025	5,54,14,00,000.00	As per Schedule I of Deed of Corporate Guarantee dated 25.07.2025 and Schedule III of Unattested pledge agreement dated
6	HDFC BANK LIMITED	09-05-2025	79,69,500.00	25.07.2025.
7	VISTRA ITCL (INDIA) LIMITED	09-04-2025	1,50,00,00,000.00	To secure Non -Convertible Debentures-SCL
8	VISTRA ITCL (INDIA) LIMITED	09-04-2025	1,50,00,00,000.00	To secure Non -Convertible Debentures-SLPL
9	HDFC BANK LIMITED	03-04-2025	58,00,00,000.00	Fixed deposits/cash deposits of the company aggregating of Rs. 5800 lacs for providing PBG Facility of Rs. 4700 Lacs+ Term loan Rs. 1000 Lacs+ OD 100 Lacs
10	Central Bank of India	06-02-2025	2,60,00,000.00	CHARGE ON ONE VEHICLE - RANGE ROVER
11	State Bank of India	16-01-2025	85,80,00,000.00	Equitable Mortgage charge over undivided share of land and building for Group Housing Project Shalimar Twenty-One, 214(P), 215(P), 216{P}, 217(P), 218(P), 219(P), 220(P), 229(P), 240(P), 241 (P), 244(P) Vill Baghamau , Pargana, Tehsil and District Lucknow, UP admeasuring an area of 13256.37 sq mtr in the name of Shalimar Corp Limited. 2. On the cash flows / receivables (present and future) from the Project Twenty-One. 3. Hypothecation Charge of the movable assets / stocks/work in progress (present and future) and receivables of the Project Twenty-One
12	HDFC BANK LIMITED	22-05-2024	1,49,86,000.00	Hypothecation of 2 Nos. Commercial Equipment namely: - 1010 KVA

13	Central Bank of India	17-05-2024	90,00,00,000.00	Project Finance on the project "Sky Garden" situated at Ayodhya Road, Vibhuti Khand, Gomti Nagar, Lucknow.
14	Punjab National Bank	19-01-2024	1,00,03,00,000.00	Freehold Commercial Property situated at TC/G-1/1, TCS Building, Shalimar Corporate Park, Vibhuti Khand, Gomti Nagar, Lucknow-226010 and TC/G-1/1, 11th Floor, Shalimar Titanium, Shalimar Corporate Park, Vibhuti Khand, Gomti Nagar, Lucknow-226010
15	Punjab National Bank	12-01-2024	1,84,87,00,000.00	Property 1- Flat No A-10/3 First Floor, Vasant Vihar New Delhi Property 2- Office Space at Plot No 3 Block A 2 first floor Safdarjung Enclave, New Delhi, 110029 Property 3- Plot No. WA 17, West Avenue, Alameda Sector 73 Village Begumpur Khatola Gurgaon (Haryana) Property 4- Plot No. WA 18, West Avenue Alameda Sector 73 Village Begumpur Khatola, Gurgaon, (Haryana) Property 5- Extension on Charge on Commercial Property (TCS Building) situated at TC/G-1/1, TCS Building, Shalimar Corporate Park, Vibhuti Khand, Gomti Nagar, Lucknow-226010 and TC/G-1/1, 11th Floor and Terrace Floor of Block C, Shalimar Titanium, Shalimar Corporate Park, Vibhuti Khand, Gomti Nagar, Lucknow-226010
16	Punjab National Bank	12-01-2024	35,00,00,000.00	Charge on Commercial Property situated at TC/G-1/1, TCS Building, Shalimar Corporate Park, Vibhuti Khand, Gomti Nagar, Lucknow-226010 and TC/G-1/1, 11th Floor, Shalimar Titanium, Shalimar Corporate Park, Vibhuti Khand, Gomti Nagar, Lucknow-226010
17	HDFC BANK LIMITED	15-12-2023	69,16,700.00	Hypothecation of 2 Nos. Commercial Equipment namely :3.15 MVA 33/11.5 KV OIL TYPE TRANSFORMER
18	State Bank of India	07-12-2023	65,00,00,000.00	Equitable Mortgage charge over undivided share of land and building for Group Housing Project Shalimar Gallant West, Freehold property Khasra No. 182, 184, 202 & 203 situated at Village Islambadi, Ward Shankar Purwa, Mahanagar, Lucknow
19	Central Bank of India	01-12-2023	26,75,000.00	1 Unit of Toyota Innova Hycross
20	HDFC BANK LIMITED	29-11-2023	1,69,11,908.00	Hybrid VX-7 (Black color)
21	HDFC BANK LIMITED	16-10-2023	38,30,000.00	Hypothecation of 1 Nos. Commercial Equipment namely: Boom Pump Chassis-TATA SIGNA 2830 K/6X4/BS-6
22	HDFC BANK LIMITED	28-09-2023	3,80,78,000.00	Hypothecation of 1 Nos. Commercial Equipment namely: SENSORING PAVER 13 MTR agreement dated 11/12/2019
23	HDFC BANK LIMITED	13-09-2023	4,06,99,900.00	Hypothecation of 10 Nos. Commercial Equipment namely: ASHOK LEYLAND 2820 TIPPER

24	HDFC BANK LIMITED	12-09-2023	3,09,16,000.00	Hypothecation of 2 Nos. Commercial Equipment namely: CATERPILLAR 120NG MOTOR GRADER
25	HDFC BANK LIMITED	14-08-2023	47,93,000.00	Hypothecation of 3 Nos. Equipment namely: 2 Nos. ACE 14XW and 1 No. TATA LPT ---- as per attached Agreement for Loan and Guarantee
26	HDFC BANK LIMITED	28-07-2023	2,42,08,300.00	Hypothecation of 5 Nos. Equipments namely: 1 No. JCB 3DX Plus & 4 Nos. JCB 215 LC Track 600 ----- as per attached Agreement for Loan and Guarantee
27	HDFC BANK LIMITED	21-07-2023	33,98,000.00	Hypothecation of 2 Nos. Equipments namely : ACE 14XW ----- as per attached Agreement For Loan and Guarantee.
28	HDFC BANK LIMITED	06-05-2023	33,00,000.00	Hypothecation of 4 Nos. Commercial Equipment namely: L&T SL230 SLOPE COMPACTOR
29	HDFC BANK LIMITED	28-03-2023	3,60,00,000.00	Hypothecation of 10 Nos. Equipment namely : Ashok Leyland 2820 ----- as per attached Agreement For Loan and Guarantee.
30	HDFC BANK LIMITED	17-02-2023	1,93,20,000.00	Hypothecation of Various Equipment namely: ----- as per attached Agreement For Loan and Guarantee.
31	HDFC BANK LIMITED	30-01-2023	7,74,88,000.00	Hypothecation of Various Equipment namely: ----- as per attached Agreement For Loan and Guarantee
32	HDFC BANK LIMITED	11-01-2023	4,02,96,000.00	Hypothecation of 2 Nos. of Equipments namely: Volvo P7320D Pave -- As per attached Agreement For Loan and Guarantee.
33	HDFC BANK LIMITED	11-01-2023	34,62,000.00	Hypothecation of Equipment namely: As per attached Agreement for Loan and Guarantee.
34	HDFC BANK LIMITED	10-01-2023	24,44,000.00	Hypothecation of Equipment namely: Saraswat Equipment SILOD 3200 -- As per Attached Agreement for Loan and Guarantee
35	HDFC BANK LIMITED	07-01-2023	19,55,000.00	Hypothecation of 10 Nos. Equipments namely: Spartan Bar Bending Clochine --- as per attached Agreement for Loan and Guarantee
36	HDFC BANK LIMITED	07-01-2023	83,37,000.00	Hypothecation of Various Equipments namely: ---- as per attached Agreement for Loan and Guarantee.
37	HDFC BANK LIMITED	05-01-2023	21,45,000.00	ONE VEHICLE – MAHINDRA SCORPION
38	HDFC BANK LIMITED	30-12-2022	1,02,07,000.00	Hypothecation of Various Equipments as per attached Agreement for Loan and Guarantee.
39	HDFC BANK LIMITED	30-12-2022	89,23,000.00	Hypothecation of Various Equipment namely: ----- as per attached Agreement For Loan and Guarantee.

40	HDFC BANK LIMITED	14-12-2022	28,32,000.00	Hypothecation of 6 Nos. Equipments namely: 4 Nos. ASHOK LEYLAND DG SET 35 KVA 1 No. ASHOK LEYLAND DG SET 62.5 KVA 1 No. ASHOK LEYLAND DG SET 40 KVA
41	HDFC BANK LIMITED	30-11-2022	15,00,000.00	Hypothecation of 8 Nos. Commercial Equipment namely: BAR BENDING AND CUTTING MACHINE
42	HDFC BANK LIMITED	24-11-2022	2,51,93,633.00	Hypothecation of 1 Nos. Commercial Equipment namely: - SCHWING STEELER CONCRETE BATCHING PUMP H&J Hypothecation of 1 Nos. Commercial Equipment namely: - PUTZENEISTER CONCRETE PUMP BSA 1405D Hypothecation of 1 Nos. Commercial Equipment namely: - PUTZENEISTER CONCRETE PUMP 1405D Hypothecation of 1 Nos. Commercial Equipment namely: - KANAL ENTERPRISES
43	HDFC BANK LIMITED	20-11-2022	8,99,628.00	CHARGE ON ONE VEHICLE - MAHINDRA BOLERO
44	HDFC BANK LIMITED	31-10-2022	29,45,280.00	Hypothecation of 1 Nos. Commercial Equipment namely: TMS PL8LC WB
45	HDFC BANK LIMITED	28-09-2022	1,86,00,000.00	Hypothecation of 2 Nos. Commercial Equipment name: -JACKSON DG SET 125KV Hypothecation of 2 Nos. Commercial Equipment name: -ACE 14XW Hypothecation of 1 Nos. Commercial Equipment name: -TATA SIGNA 2823K Hypothecation of 1 Nos. Commercial Equipment name: -PUTZMEISTER BOOM PUMP BSF 36.10H
46	HDFC BANK LIMITED	17-09-2022	4,14,48,400.00	Hypothecation of 4 Nos. Commercial Equipment namely: JCB 3DX PLUS Hypothecation of 4 Nos. Commercial Equipment namely JCB 211CC TRACK 6001 Hypothecation of 2 Nos. Commercial Equipment namely: JCB 433-4 SP006 200 CUM BKT
47	State Bank of India	20-07-2022	85,00,00,000.00	Corporate Guarantee
48	HDFC BANK LIMITED	29-06-2022	15,00,000.00	Hypothecation of 1 Nos. auto Vehicle namely: - MAHINDRA SCORPIO
49	HDFC BANK LIMITED	22-06-2022	29,40,000.00	Hypothecation of 1 Nos. Commercial Equipment namely: - JCB 3DX PLUS IT 4WD
50	BANK OF BARODA	22-11-2021	1,35,00,000.00	Audi A8 55 TFSIq(Mfg& MY'20) Glacier White
51	PUNJAB & SIND BANK	24-12-2002	1,00,00,000.00	OD Facility to meet of working capital requirement for Real Estate Division

Shalimar Corp Limited

11th Flr., Titanium, Shalimar Corporate Park,
Vibhuti Khand, Gomti Nagar,
Lucknow - 226010 INDIA
Tel. : 0522 - 4030444
Fax : 0522 - 4030413
CIN : U70100DL1988PLC390006

Date: 16.04.2025

LETTER OF ALLOTMENT

To
HDFC Capital Affordable Real Estate Fund -3
Ramon House, HT Parekh Marg,
Churchgate, Mumbai 400020

Sub- Intimation of allotment of Non-convertible Debentures

Dear Sir,

We are pleased to allot you the number of non-convertible debentures (“NCDs”) given hereunder, upon the terms of issue as stipulated under the Debenture Trust Deed dated December 24, 2024 executed *inter alia* between Shalimar Corp Limited (“Company”), and Vistra ITCL (India) Limited and subject to the Memorandum and Articles of Association of the Company.

Type of debentures allotted	Number of NCDs	Issue price per NCD (in Rs.)	Total amount invested (in Rs)
Un-listed, Secured, redeemable, transferrable and interest bearing non-convertible debentures on a private placement basis	2,500	10,000	2,50,00,000

We wish to inform you that the Company has allotted you the above NCDs pursuant to board resolution dated 16.04.2025

Thanking you,

For Shalimar Corp Limited


Kunal Seth
(Director)

DIN: 06360228

8/1, Vikramaditya Marg, Hazratganj,
Lucknow-226001 UP, India



LETTER OF ALLOTMENT

To
HDFC Capital AIF-3- Scheme 2
Ramon House, HT Parekh Marg,
Churchgate, Mumbai 400020

Sub- Intimation of allotment of Non-convertible Debentures

Dear Sir,

We are pleased to allot you the number of non-convertible debentures (“NCDs”) given hereunder, upon the terms of issue as stipulated under the Debenture Trust Deed dated December 24, 2024 executed *inter alia* between Shalimar Corp Private Limited (“Company”), and Vistra ITCL (India) Limited and subject to the Memorandum and Articles of Association of the Company.

Type of debentures allotted	Number of NCDs	Issue price per NCD (in Rs.)	Total amount invested (in Rs)
Un-listed, Secured, redeemable, transferrable and interest bearing non-convertible debentures on a private placement basis	47,462	10,000	47,46,20,000

We wish to inform you that the Company has allotted you the above NCDs pursuant to board resolution dated 16.04.2025

Thanking you,

For Shalimar Corp Limited


Kunal Seth
(Director)

DIN: 06360228

8/1, Vikramaditya Marg, Hazratganj,
Lucknow-226001 UP, India



LETTER OF ALLOTMENT

Date: 12.09.2025
To
HDFC Capital Affordable Real Estate Fund -3- Scheme 1
Ramon House, HT Parekh Marg,
Churchgate, Mumbai 400020

Shalimar Corp Limited
11th Flr., Titanium, Shalimar Corporate Park,
Vibhuti Khand, Gomti Nagar
Lucknow - 226010 INDIA
Tel. : 0522 - 4030444
Fax : 0522 - 4030413
CIN : U70100DL1988PLC390006

Sub- Intimation of allotment of Non-convertible Debentures

Dear Sir,

We are pleased to allot you the number of non-convertible debentures ("NCDs") given hereunder, upon the terms of issue as stipulated under the Debenture Trust Deed dated December 24, 2024 executed *inter alia* between Shalimar Corp Limited ("Company"), and Vistra ITCL (India) Limited and subject to the Memorandum and Articles of Association of the Company.

Type of debentures allotted	Number of NCDs	Issue price per NCD	Total amount invested (in Rs)
Secured, redeemable non-convertible debentures on a private placement basis	1,250	INR 10,000	INR 1,25,00,000

We wish to inform you that the Company has allotted you the above NCDs pursuant to board resolution dated September 12th 2025 (copy attached).

Thanking you,

For Shalimar Corp Limited


Kunal Seth
(Director)

DIN: 06360228

8/1, Vikramaditya Marg, Hazratganj,
Lucknow-226001 UP, India



LETTER OF ALLOTMENT

Date: 12.09.2025

To
HDFC Capital AIF -3- Scheme 2
Ramon House, HT Parekh Marg,
Churchgate, Mumbai 400020

Shalimar Corp Limited
11th Flr., Titanium, Shalimar Corporate Park,
Vibhuti Khand, Gomti Nagar
Lucknow - 226010 INDIA
Tel. : 0522 - 4030444
Fax : 0522 - 4030413
CIN : U70100DL1988PLC390006

Sub-Intimation of allotment of Non-convertible Debentures

Dear Sir,


We are pleased to allot you the number of non-convertible debentures ("NCDs") given hereunder, upon the terms of issue as stipulated under the Debenture Trust Deed dated December 24, 2024 executed *inter alia* between Shalimar Corp Limited ("Company"), and Vistra ITCL (India) Limited and subject to the Memorandum and Articles of Association of the Company.

Type of debentures allotted	Number of NCDs	Issue price per NCD	Total amount invested (in Rs)
Secured, redeemable non-convertible debentures on a private placement basis	23,731	10,000	INR 23,73,10,000

We wish to inform you that the Company has allotted you the above NCDs pursuant to board resolution dated September 12th 2025 (copy attached).

Thanking you,

For Shalimar Corp Limited


Kunal Seth
(Director)
DIN: 06360228
8/1, Vikramaditya Marg, Hazratganj,
Lucknow-226001 UP, India



LETTER OF ALLOTMENT

Date: 15.10.2025

To

HDFC Capital Affordable Real Estate Fund -3- Scheme 1

Ramon House, HT Parekh Marg,
Churchgate, Mumbai 400020

Shalimar Corp Limited

11th Flr., Titanium, Shalimar Corporate Park,
Vibhuti Khand, Gomti Nagar,
Lucknow - 226010 INDIA
Tel. : 0522 - 4030444
Fax : 0522 - 4030413
CIN : U70100DL1988PLC390006

Sub- Intimation of allotment of Non-convertible Debentures

Dear Sir,

We are pleased to allot you the number of non-convertible debentures ("NCDs") given hereunder, upon the terms of issue as stipulated under the Debenture Trust Deed dated December 24, 2024 executed *inter alia* between Shalimar Corp Limited ("**Company**"), and Vistra ITCL (India) Limited and subject to the Memorandum and Articles of Association of the Company.

Type of debentures allotted	Number of NCDs	Issue price per NCD	Total amount invested (in Rs)
Secured, redeemable non-convertible debentures on a private placement basis	2500	INR 10,000	INR 2,50,00,000

We wish to inform you that the Company has allotted you the above NCDs pursuant to board resolution dated October 15th 2025 (*copy attached*).

Thanking you,

For Shalimar Corp Limited


Kunal Seth
(Director)

DIN: 06360228

8/1, Vikramaditya Marg, Hazratganj,
Lucknow-226001 UP, India



LETTER OF ALLOTMENT

Date: 15.10.2025

To
HDFC Capital AIF -3- Scheme 2
Ramon House, HT Parekh Marg,
Churchgate, Mumbai 400020

Shalimar Corp Limited
11th Flr., Titanium, Shalimar Corporate Park,
Vibhuti Khand, Gomti Nagar,
Lucknow - 226010 INDIA
Tel. : 0522 - 4030444
Fax : 0522 - 4030413
CIN : U70100DL1988PLC390006

Sub- Intimation of allotment of Non-convertible Debentures

Dear Sir,

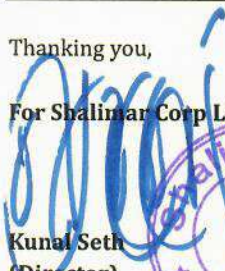

We are pleased to allot you the number of non-convertible debentures ("NCDs") given hereunder, upon the terms of issue as stipulated under the Debenture Trust Deed dated December 24, 2024 executed *inter alia* between Shalimar Corp Limited ("**Company**"), and Vistra ITCL (India) Limited and subject to the Memorandum and Articles of Association of the Company.

Type of debentures allotted	Number of NCDs	Issue price per NCD	Total amount invested (in Rs)
Secured, redeemable non-convertible debentures on a private placement basis	47462	10,000	INR 47,46,20,000

We wish to inform you that the Company has allotted you the above NCDs pursuant to board resolution dated October 15th 2025 (*copy attached*).

Thanking you,

For Shalimar Corp Limited



Kunal Seth
(Director)
DIN: 06360228
8/1, Vikramaditya Marg, Hazratganj,
Lucknow-226001 UP, India

LETTER OF ALLOTMENT

Date: 18.02.2026

To
HDFC Capital Affordable Real Estate Fund -3- Scheme 1
 Ramon House, HT Parekh Marg,
 Churchgate, Mumbai 400020

Shalimar Corp Limited
 11th Flr., Titanium, Shalimar Corporate Park,
 Vibhuti Khand, Gomti Nagar,
 Lucknow - 226010 INDIA
 Tel. : 0522 - 4030444
 Fax : 0522 - 4030413
 CIN : U70100DL1988PLC390006

Sub- Intimation of allotment of Initial Tranche Debentures - Series 2

Dear Sir,

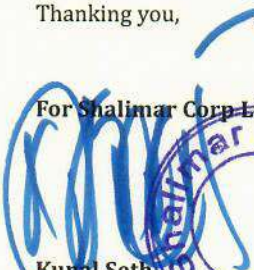
We are pleased to allot you the number of non-convertible debentures ("Initial Tranche Debentures - Series 2") given hereunder, upon the terms of issue as stipulated under the amended and restated debenture trust deed dated 11th February 2026 ("DTD") executed *inter alia* between Shalimar Corp Limited ("Company"), and Vistra ITCL (India) Limited and subject to the Memorandum and Articles of Association of the Company.

Type of debentures allotted	Number of Initial Tranche Debentures - Series 2	Issue price per Debenture-Series 2	Total amount invested (in Rs)
senior, un-rated, un-listed, secured, redeemable, transferrable, and interest bearing non-convertible debentures on private placement basis.	2500	INR 10,000	INR 2,50,00,000

We wish to inform you that the Company has allotted you the above Initial Tranche Debentures -Series 2 pursuant to board resolution dated 18th day of February 2026 (*copy attached*).

Thanking you,

For Shalimar Corp Limited



 Kunal Seth
 (Director)
 DIN: 06360228
 8/1, Vikramaditya Marg, Hazratganj,
 Lucknow-226001 UP, India



LETTER OF ALLOTMENT

Date: 18.02.2026

To
HDFC Capital AIF -3- Scheme 2
Ramon House, HT Parekh Marg,
Churchgate, Mumbai 400020

Shalimar Corp Limited
11th Flr., Titanium, Shalimar Corporate Park,
Vibhuti Khand, Gomti Nagar,
Lucknow - 226010 INDIA
Tel. : 0522 - 4030444
Fax : 0522 - 4030413
CIN : U70100DL1988PLC390006

Sub- Intimation of allotment of Initial Tranche Debentures- Series 2

Dear Sir,

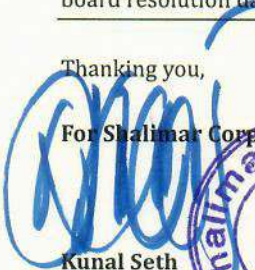
We are pleased to allot you the number of non-convertible debentures ("Initial Tranche Debentures – Series 2") given hereunder, upon the terms of issue as stipulated under the amended and restated debenture trust deed dated 11th February 2026 ("DTD") executed *inter alia* between Shalimar Corp Limited ("Company"), and Vistra ITCL (India) Limited and subject to the Memorandum and Articles of Association of the Company.

Type of debentures allotted	Number of Initial Tranche Debentures – Series 2	Issue price per Debenture- Series 2	Total amount invested (in Rs)
senior, un-rated, un-listed, secured, redeemable, transferrable, and interest bearing non-convertible debentures on private placement basis.	47462	INR 10,000	INR 47,46,20,000

We wish to inform you that the Company has allotted you the above Initial Tranche Debentures – Series 2 pursuant to board resolution dated 18th February 2026 (*copy attached*).

Thanking you,

For Shalimar Corp Limited


Kunal Seth
(Director)
DIN: 06360228
8/1, Vikramaditya Marg, Hazratganj,
Lucknow-226001 UP, India

