

Statement of Encumbrances on the "Mahagun Marina Wwalk" Mall, a Commercial Project located at C-2, Sector – 16B, Greater Noida (West) as of 15th August 2018 developed by the Promoter 'Mahagun Real Estate Private Limited"

The Company has availed of a credit facilities aggregating to Rs. 200,00,00,000/- (Rupees Two hundred Crores) from DMI Finance Private Ltd for construction and development of the Commercial Project located at Plot C-2, Sector-16B, Greater Noida, Uttar Pradesh.

The facilities are secured by mortgage of project land admeasuring approx 18,694 square metres located at the above mentioned Plot C-2, Sector-16B, Greater Noida, Uttar Pradesh and construction thereon, both present and future and hypothecation of receivables against the project in favour of the debenture trustee "Axis Trustee Services Limited" acting as the trustee for debenture holder DMI Finance Private Ltd. The facilities are further secured by personal guarantee of Directors.

Handwritten signature in blue ink.

Faint handwritten mark, possibly 'A1'.