

Sno	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount(in Rs)	Status of Satisfaction / Type of Facility	Borrower	Extent of Charge	Security provided	Documents Executed
ATS REALTY Private Limited												
1	C06129837	10501990	IL & FS TRUST COMPANY LIMITED, IL & FS FINANCIAL CENTRE PLOT NO C22 G BLOCK BANDRA, KURLA COMPLEX BANDRA EAST, MUMBAI	13-06-2014	-	-	Rs. 60 Crores	Term loan	ATS Realty Private Limited	Exclusive Charge	1) Exclusive charge by way of Equitable Mortgage on the lease hold land admeasuring 34323.238 square meters situated at Pocket No. P7, Plot no. TS-02A, Sector 22 D, Yamuna Expressway Industrial Development Area, District Gautam Buddh Nagar, Uttar Pradesh; 2) First charge on all current assets (both present and future) including sold/unsold receivables of the project.	Declaration & Undertaking and Deed of Hypothecation dated June 4, 2014 and Memorandum of Entry dated June 5, 2014.
2	C07631211	10504537	IL & FS TRUST COMPANY LIMITED, IL & FS FINANCIAL CENTRE PLOT NO C22 G BLOCK BANDRA, KURLA COMPLEX BANDRA EAST, MUMBAI	25-06-2014	-	-	Rs. 30 Crores	Term loan	ATS Realty Private Limited	Exclusive Charge	1. Exclusive charge on the land ad-measuring 43,092.041 sqmtr located at Pocket 9, TS-02A, Sector-22D, Yamuna Expressway, Uttar Pradesh, together with the all buildings and structures thereon, both present and future.2. Exclusive charge on the scheduled receivables of the Group housing project having saleable area of approx. 1,753,326 sqft proposed to be developed on above land under the documents entered into with buyers of units by the Borrower, all insurance proceeds, both present & future.	Deed of Hypothecation dated June 23, 2014 and Memorandum of Entry dated June 25, 2014
3	C07477797	10504453	ICICI BANK LIMITED	23-06-2014	-	-	Rs. 30 Crores	Term loan	ATS Realty Private Limited	Exclusive Charge on DSR Account	Exclusive Charge on DSR Account	Deed of hypothecation dated June 23, 2014
4	C74262932	10608619	ICICI BANK LIMITED	23-12-2015	23-12-2015	-	Rs. 40 Crores	Term loan	ATS Realty Private Limited	Extension of First Charge	1) Extension of first charge on the DSR Account No. 003105029175.2) Extension of first charge on land ad-measuring 43,092.041 sq. mtr located at Pocket P-9, TS-02A, Sector-22D, Yamuna Expressway, Uttar Pradesh, alongwith building & construction thereon-	Deed of Hypothecation dated December 23, 2015
5	G06416754	100031622	IL & FS TRUST COMPANY LIMITED	29-04-2016	02-05-2016	-	Rs. 75 Crores	Term Loan	ATS Infrastructure Limited	First Charge	First charge over Receivable & Current Assets including bank accounts, stock in trade, cash	Memorandum of Entry dated
6	G46516050	100078806	VISTRA ITCL(INDIA) LTD.	27-01-2017	15-06-2017	-	Rs. 100 Crores	Term Loan	ATS Realty Private Limited	1) First charge by way of Equitable mortgage on the immovable 2) First Charge on all the current assets (both present and future) of the Project including sold/unsold receivables of the Project. 3) Debt Service Reserve Account	First Charge on all the current assets (both present and future) of the Project including 1) Property bearing township at pocket No P7, Plot No TS-02A, Sector 22D, Yamuna Expressway, industrial Development Area, District Gautam Buddh Nagar, Uttar Pradesh measuring 34323.238 square meters (Project-Allure). 2) Property bearing township at Pocket No P8, Plot No TS-02A, Sector 22 D, Yamuna Expressway Industrial Development Area, District Gautam Buddh Nagar, Uttar Pradesh measuring 32201.900 square meters (Project-Hedges)	Deed of Hypothecation Declaration cum undertaking and Memorandum of Entry dated 22.05.2017.
											together with all building, erections and construction of every description which are standing erected or attached or shall at any time hereafter during the continuance of the security hereby constituted be erected and standing or attached to the aforesaid lands and premises or any part thereof and all rights to use common areas and facilities and incidentals attached thereof, and all liberties, privileges, easements and appurtenances whatsoever to the aforesaid premises or to any part thereof whether presently in existences or in the future belonging to or in anywise appertaining or usually held, occupied, enjoyed therewith or reputed to belong or be appurtenant thereto and all the estate, right, title, interest, property, claim and demand whatsoever of the Mortgagors unto and upon the same.	
											3)Current Assets as more specifically mentioned or defined in the Schedule-I of the attached Deed of Hypothecation.	
											4)Receivables more specifically mentioned in the definition as per the attached Deed of Hypothecation.	